

line 3: change "Compustat®," to --COMPUSTAT®--; change "The Value Line Investment Survey®" to --THE VALUE LINE INVESTMENT SURVEY®--; change "Bloomberg®" to --BLOOMBERG®--;

line 5: change "Value Line Investment Survey®" to --VALUE LINE INVESTMENT SURVEY®--; change "Value Line" to --VALUE LINE®-- (both occurrences);

line 17: change "Value Line" to --VALUE LINE®--;

line 21: change "Value Line" to --VALUE LINE®--;

Line 29: change "Standard and Poors" to --STANDARD and POORS®--; change "Bloomberg" to --BLOOMBERG®--.

Page 6, line 3: before "The" insert --  
<sup>A<sup>2</sup></sup> The number of securities to which an industry investment or allocation is made depends on the size of the industry allocation--;

line 7, delete "using a value of 2.25" and insert -- to any one security is 2.25%--;

line 12, after "industry's" insert --allocation--;

line 13, after "2.25% then" insert --step 42 directs--; delete "would skip";

line 22, change "60" to --62--.

Page 7, at the end of line 17 insert --If step 106 determines a tie between F2 and F3,  
 the second and third securities with the largest equity, the remaining balance of the industry  
 A<sup>3</sup> allocation minus the 2.25% limit ( $I_n - 2.25\%$ ) is split equally between F2 and F3, before the  
 process moves to step 108.--.

Page 8, line 14 change "142" to --182--; change "136" to --176--;

line 15 change "182" to --178--;

line 23, after "198." insert --Step 196 identifies a tie between F4 and F5, the fourth  
 A<sup>4</sup> and fifth largest companies, and allocates a split of the remaining balance of the industry  
 allocation ( $I_n - 6.75\%$ ) there between, before the process moves to Step 198.--.

Page 9, line 17 before "and" insert -- in step 240--;

line 19, change "198" to --246--;

line 22 change "results" to -- allocations--; delete "~~were found~~" and insert --

A<sup>5</sup> are made to the respective companies as shown in Fig. 10]--.

Page 10, line 3 change "Standard and Poor's" to --STANDARD and POOR'S®--;

line 4 change "Barra Value Index" to --BARRA VALUE INDEX®--; change  
 "Russell 1000 Value Index®" to --RUSSELL 1000 VALUE INDEX®--.